



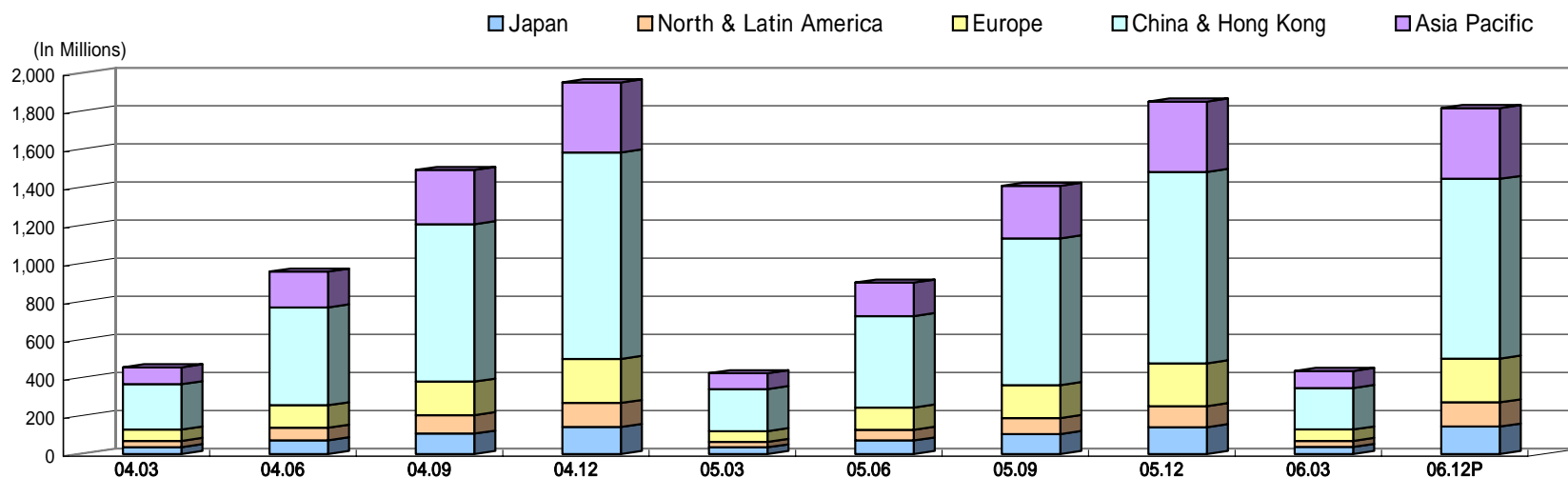
Operating Results of the First quarter of
Fiscal 2006 (January-March)

May 12, 2006

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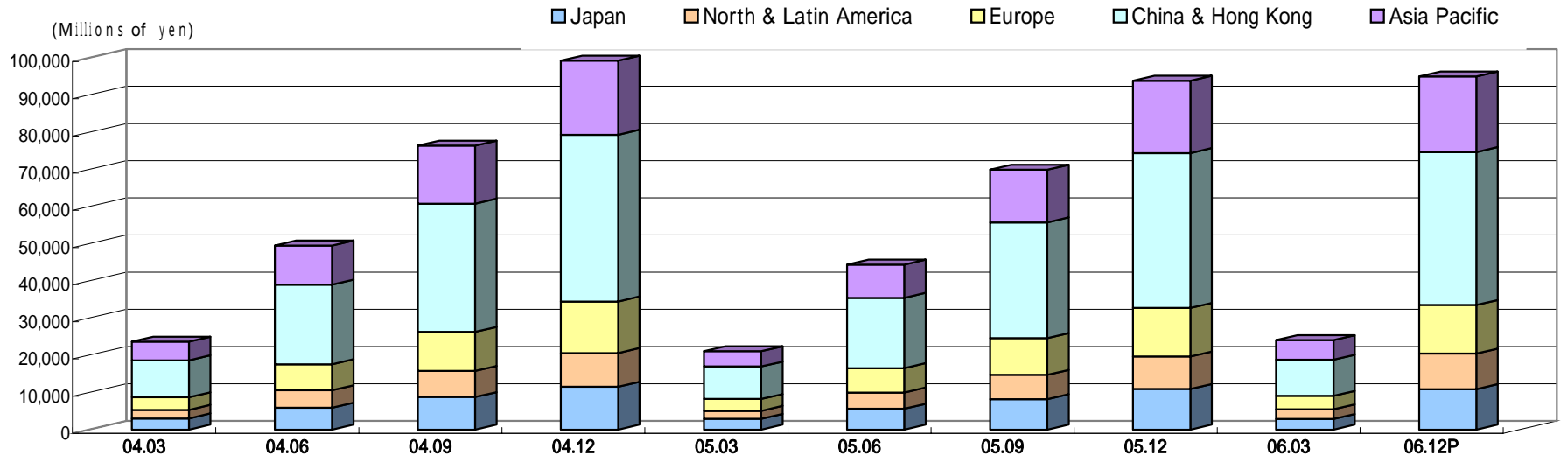
1.Motor Sales by Geographic Area(Consolidated) : Quantity



	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03	06.12P
Japan	36 (8.1%)	72 (7.5%)	107 (7.2%)	142 (7.3%)	35 (8.4%)	71 (7.9%)	105 (7.5%)	141 (7.6%)	37 (8.5%)	144 (8.0%)
North & Latin America	33 (7.3%)	66 (7.0%)	97 (6.5%)	126 (6.5%)	28 (6.6%)	56 (6.3%)	84 (6.0%)	110 (6.0%)	32 (7.4%)	127 (7.0%)
Europe	59 (13.0%)	118 (12.4%)	176 (11.8%)	231 (11.8%)	57 (13.6%)	117 (13.0%)	172 (12.2%)	225 (12.1%)	60 (13.8%)	230 (12.7%)
China & Hong Kong	238 (52.1%)	514 (53.5%)	827 (55.4%)	1,085 (55.5%)	221 (51.9%)	480 (53.3%)	771 (54.7%)	1,005 (54.3%)	217 (49.6%)	944 (51.9%)
Asia Pacific	89 (19.5%)	188 (19.6%)	285 (19.1%)	368 (18.9%)	83 (19.5%)	176 (19.5%)	276 (19.6%)	370 (20.0%)	90 (20.7%)	372 (20.5%)
Total	457 (100%)	961 (100%)	1,494 (100%)	1,954 (100%)	426 (100%)	902 (100%)	1,409 (100%)	1,853 (100%)	438 (100%)	1,820 (100%)

Change %	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03	06.12P
Japan	-	4.0%	3.5%	2.0%	-2.4%	-1.5%	-2.5%	-1.0%	3.3%	2.4%
North & Latin America	-	-1.8%	1.7%	0.4%	-15.5%	-14.9%	-13.8%	-12.1%	14.3%	15.3%
Europe	-	-0.9%	0.2%	1.6%	-2.2%	-1.4%	-2.6%	-2.8%	4.9%	2.6%
China & Hong Kong	-	19.7%	18.9%	14.6%	-7.1%	-6.5%	-6.7%	-7.3%	-1.8%	-6.1%
Asia Pacific	-	3.9%	2.3%	-3.0%	-7.1%	-6.6%	-3.3%	0.5%	9.2%	0.4%
Total	-	10.6%	10.6%	7.3%	-6.7%	-6.1%	-5.7%	-5.2%	2.8%	-1.8%

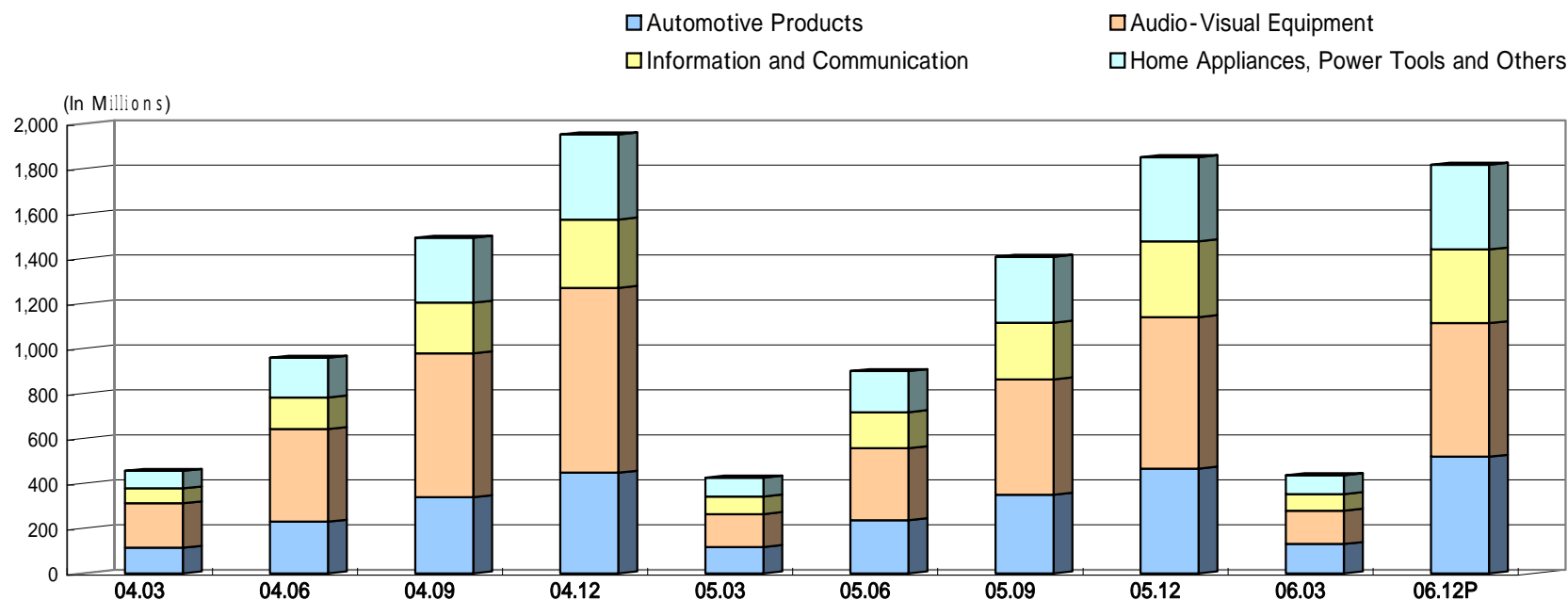
2.Motor Sales by Geographic Area(Consolidated)



	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03	06.12P
Japan	3,014 (12.7%)	5,913 (11.9%)	8,769 (11.5%)	11,536 (11.6%)	2,912 (13.8%)	5,620 (12.7%)	8,206 (11.7%)	10,928 (11.6%)	2,849 (11.8%)	10,890 (11.5%)
North & Latin America	2,308 (9.8%)	4,706 (9.5%)	7,019 (9.2%)	9,091 (9.1%)	2,145 (10.2%)	4,347 (9.8%)	6,519 (9.3%)	8,728 (9.3%)	2,650 (11.0%)	9,561 (10.1%)
Europe	3,377 (14.3%)	6,974 (14.1%)	10,515 (13.8%)	13,848 (14.0%)	3,192 (15.1%)	6,582 (14.8%)	9,900 (14.2%)	13,068 (13.9%)	3,607 (15.0%)	13,081 (13.8%)
China & Hong Kong	9,960 (42.1%)	21,408 (43.2%)	34,510 (45.2%)	44,855 (45.2%)	8,719 (41.3%)	18,919 (42.6%)	31,112 (44.5%)	41,665 (44.4%)	9,700 (40.3%)	41,114 (43.3%)
Asia Pacific	5,001 (21.1%)	10,511 (21.2%)	15,570 (20.3%)	19,917 (20.1%)	4,142 (19.6%)	8,907 (20.1%)	14,164 (20.3%)	19,443 (20.7%)	5,270 (21.9%)	20,351 (21.4%)
Total	23,661 (100%)	49,514 (100%)	76,385 (100%)	99,249 (100%)	21,112 (100%)	44,377 (100%)	69,903 (100%)	93,833 (100%)	24,077 (100%)	95,000 (100%)

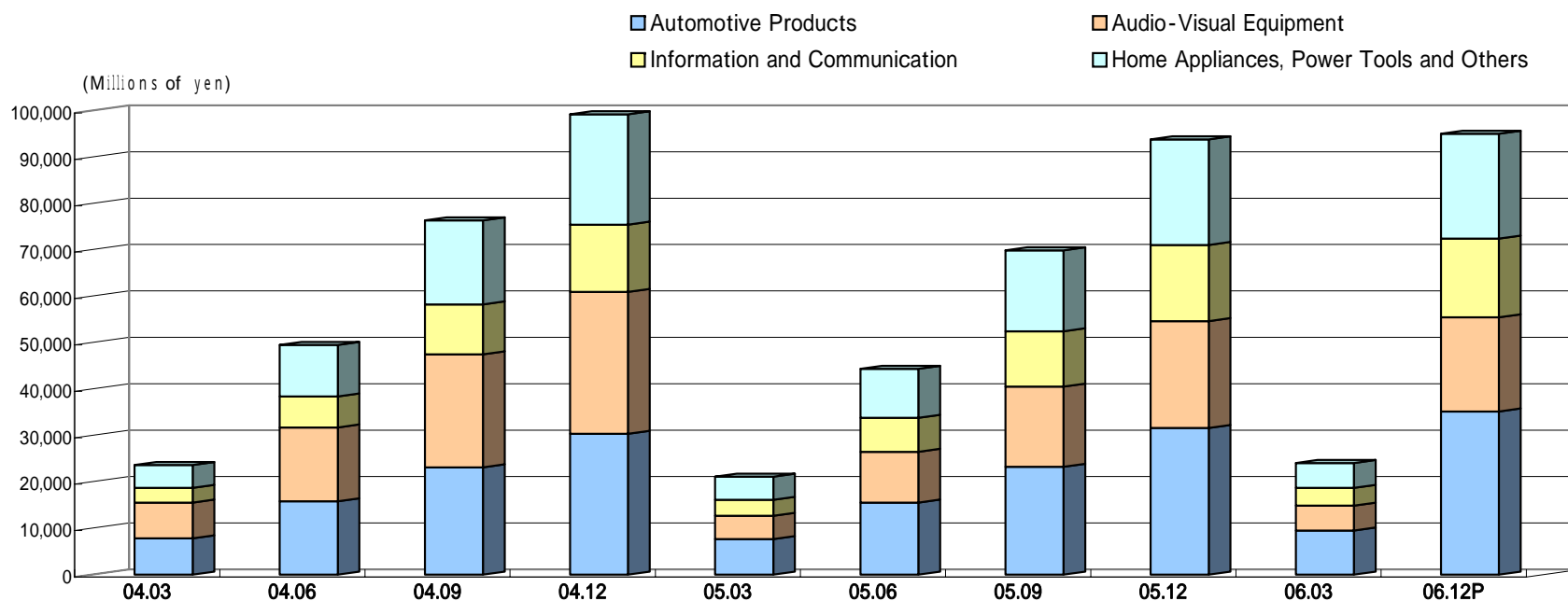
Change %	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03	06.12P
Japan	-	2.7%	1.6%	-0.6%	-3.4%	-4.9%	-6.4%	-5.3%	-2.2%	-0.3%
North & Latin America	-	-17.1%	-12.3%	-10.7%	-7.0%	-7.6%	-7.1%	-4.0%	23.5%	9.6%
Europe	-	-13.2%	-9.9%	-6.3%	-5.5%	-5.6%	-5.8%	-5.6%	13.0%	0.1%
China & Hong Kong	-	-3.1%	-2.3%	-2.1%	-12.5%	-11.6%	-9.8%	-7.1%	11.3%	-1.3%
Asia Pacific	-	-10.3%	-11.6%	-14.6%	-17.2%	-15.3%	-9.0%	-2.4%	27.2%	4.7%
Total	-	-7.1%	-6.0%	-6.1%	-10.8%	-10.4%	-8.5%	-5.5%	14.0%	1.2%

3.Motor Sales by Application(Consolidated) : Quantity



	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03	06.12P
Automotive Products	114 (25.0%)	230 (24.0%)	339 (22.7%)	448 (22.9%)	117 (27.5%)	237 (26.3%)	350 (24.8%)	466 (25.2%)	131 (29.9%)	519 (28.5%)
Audio-Visual Equipment	198 (43.3%)	412 (42.9%)	640 (42.9%)	822 (42.1%)	147 (34.5%)	320 (35.5%)	513 (36.4%)	674 (36.4%)	148 (33.9%)	594 (32.6%)
Information and Communication	66 (14.4%)	140 (14.6%)	225 (15.0%)	304 (15.6%)	78 (18.3%)	160 (17.8%)	252 (17.9%)	337 (18.2%)	74 (16.9%)	328 (18.1%)
Home Appliances, Power Tools and Others	78 (17.3%)	177 (18.5%)	289 (19.4%)	379 (19.4%)	84 (19.7%)	183 (20.3%)	293 (20.8%)	374 (20.2%)	84 (19.3%)	377 (20.8%)
Total	457 (100%)	961 (100%)	1,494 (100%)	1,954 (100%)	426 (100%)	902 (100%)	1,409 (100%)	1,853 (100%)	438 (100%)	1,820 (100%)
Change %										
Automotive Products	-	7.5%	9.1%	8.4%	2.7%	3.0%	3.1%	4.0%	11.9%	11.3%
Audio-Visual Equipment	-	7.2%	4.3%	-1.9%	-25.7%	-22.3%	-19.9%	-17.9%	1.0%	-12.0%
Information and Communication	-	22.6%	23.5%	21.6%	18.2%	14.9%	12.1%	10.8%	-5.3%	-2.6%
Home Appliances, Power Tools and Others	-	14.6%	18.9%	19.1%	6.5%	3.1%	1.3%	-1.1%	0.6%	0.8%
Total	-	10.6%	10.6%	7.3%	-6.7%	-6.1%	-5.7%	-5.2%	2.8%	-1.8%

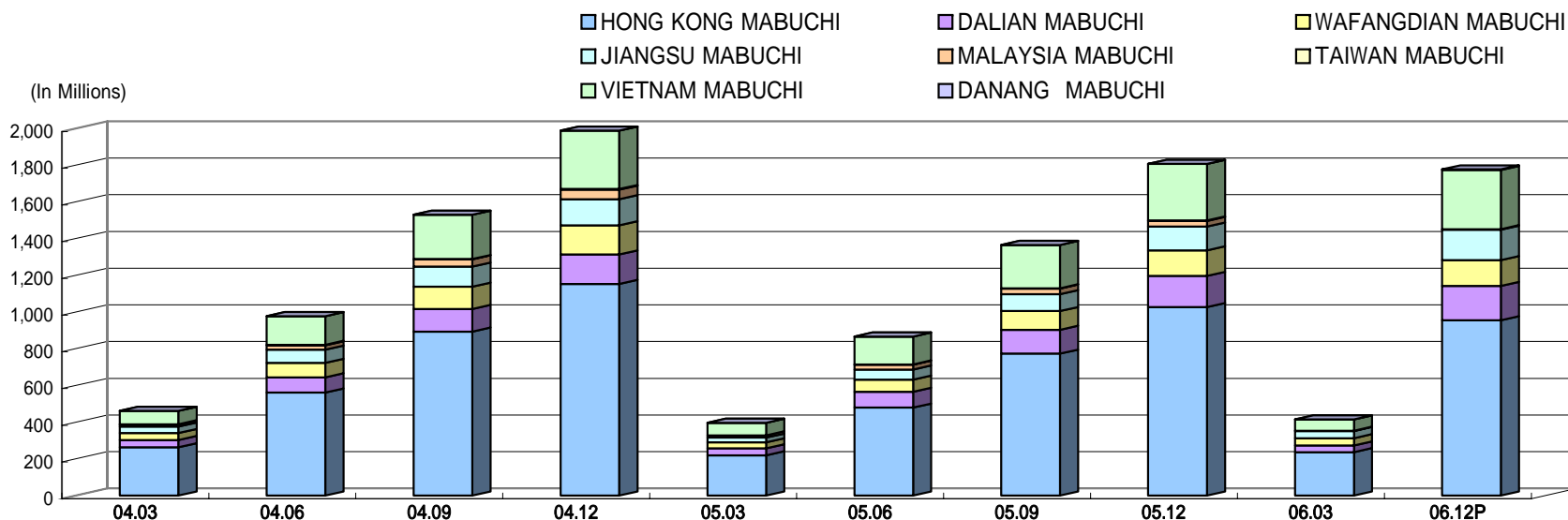
4. Motor Sales by Application(Consolidated)



	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03	06.12P
Automotive Products	7,848 (33.2%)	15,821 (32.0%)	23,161 (30.3%)	30,376 (30.6%)	7,638 (36.2%)	15,561 (35.1%)	23,268 (33.3%)	31,597 (33.7%)	9,540 (39.6%)	35,191 (37.0%)
Audio-Visual Equipment	7,681 (32.4%)	15,926 (32.2%)	24,302 (31.8%)	30,567 (30.8%)	5,046 (23.9%)	10,915 (24.6%)	17,265 (24.7%)	23,061 (24.6%)	5,344 (22.2%)	20,296 (21.4%)
Information and Communication	3,168 (13.4%)	6,678 (13.5%)	10,801 (14.2%)	14,499 (14.6%)	3,479 (16.5%)	7,319 (16.5%)	11,955 (17.1%)	16,402 (17.5%)	3,826 (15.9%)	16,937 (17.8%)
Home Appliances, Power Tools and Others	4,963 (21.0%)	11,087 (22.4%)	18,119 (23.7%)	23,806 (24.0%)	4,948 (23.4%)	10,581 (23.8%)	17,414 (24.9%)	22,772 (24.3%)	5,365 (22.3%)	22,574 (23.8%)
Total	23,661 (100%)	49,514 (100%)	76,385 (100%)	99,249 (100%)	21,112 (100%)	44,377 (100%)	69,903 (100%)	93,833 (100%)	24,077 (100%)	95,000 (100%)

Change %	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03	06.12P
Automotive Products	-	1.3%	1.8%	0.8%	-2.7%	-1.6%	0.5%	4.0%	24.9%	11.4%
Audio-Visual Equipment	-	-15.1%	-16.0%	-19.3%	-34.3%	-31.5%	-29.0%	-24.6%	5.9%	-12.0%
Information and Communication	-	-4.8%	-0.4%	1.6%	9.8%	9.6%	10.7%	13.1%	10.0%	3.3%
Home Appliances, Power Tools and Others	-	-6.8%	-3.2%	1.6%	-0.3%	-4.6%	-3.9%	-4.3%	8.4%	-0.9%
Total	-	-7.1%	-6.0%	-6.1%	-10.8%	-10.4%	-8.5%	-5.5%	14.0%	1.2%

5. Production by Factory

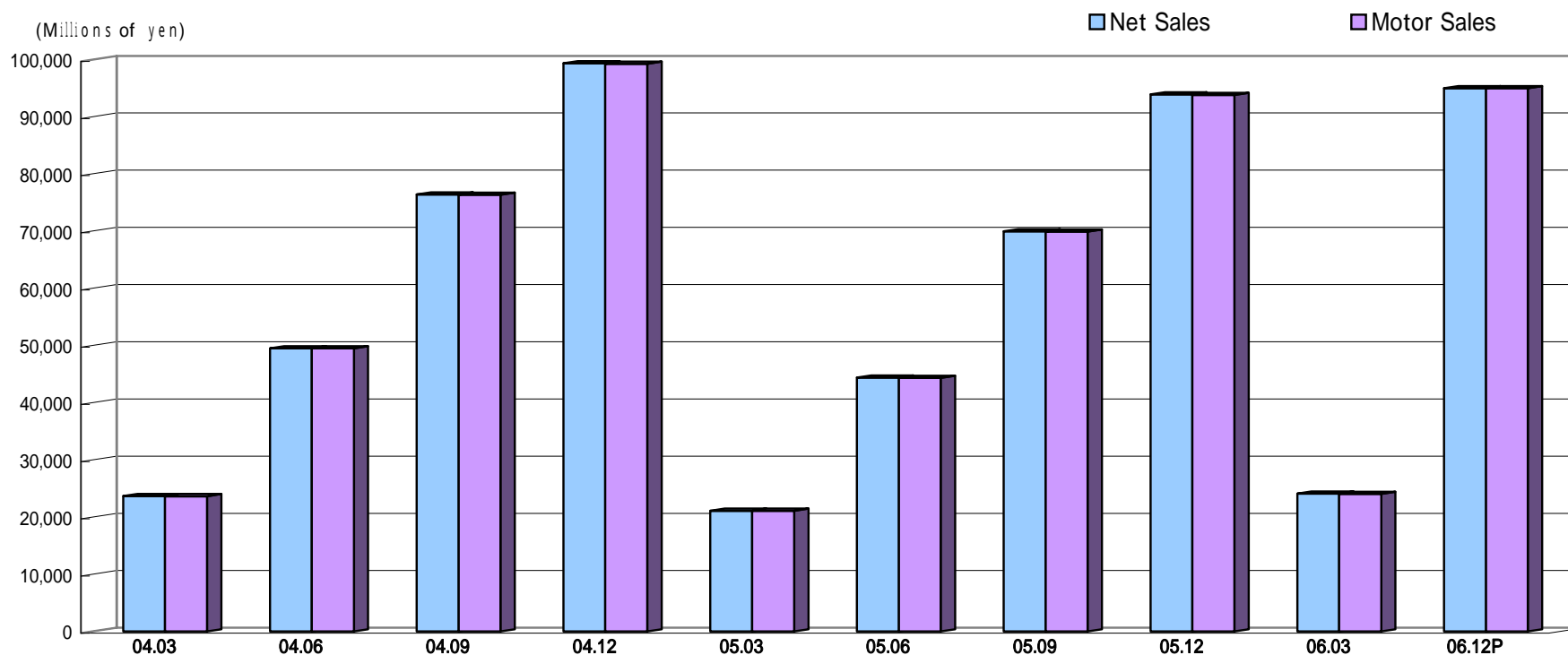


Factory	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03	06.12P
HONG KONG MABUCHI	263 (56.5%)	561 (57.3%)	893 (58.2%)	1,153 (57.9%)	220 (55.0%)	479 (55.2%)	773 (56.5%)	1,027 (56.7%)	236 (56.7%)	955 (53.7%)
DALIAN MABUCHI	39 (8.6%)	83 (8.5%)	124 (8.1%)	161 (8.1%)	38 (9.7%)	87 (10.0%)	130 (9.5%)	170 (9.4%)	37 (8.9%)	187 (10.5%)
WAFANGDIAN MABUCHI	38 (8.3%)	79 (8.1%)	121 (7.9%)	158 (8.0%)	32 (8.0%)	65 (7.5%)	102 (7.5%)	139 (7.7%)	39 (9.4%)	141 (7.9%)
JIANGSU MABUCHI	36 (7.9%)	72 (7.4%)	110 (7.2%)	143 (7.2%)	26 (6.5%)	56 (6.5%)	92 (6.8%)	130 (7.2%)	40 (9.7%)	166 (9.4%)
MALAYSIA MABUCHI	11 (2.5%)	24 (2.5%)	39 (2.6%)	52 (2.6%)	12 (3.2%)	26 (3.1%)	31 (2.3%)	31 (1.8%)	-	-
TAIWAN MABUCHI	1 (0.2%)	2 (0.2%)	2 (0.2%)	3 (0.2%)	0 (0.2%)	1 (0.2%)	2 (0.2%)	2 (0.2%)	1 (0.2%)	3 (0.2%)
VIETNAM MABUCHI	74 (16.0%)	156 (16.0%)	241 (15.8%)	319 (16.0%)	69 (17.4%)	152 (17.5%)	235 (17.2%)	308 (17.0%)	62 (15.1%)	321 (18.1%)
DANANG MABUCHI	-	-	-	-	-	-	-	-	-	4 (0.2%)
Total	466 (100%)	980 (100%)	1,534 (100%)	1,990 (100%)	400 (100%)	868 (100%)	1,369 (100%)	1,811 (100%)	416 (100%)	1,780 (100%)

Change %

Factory	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03	06.12P
HONG KONG MABUCHI	-	14.5%	19.9%	13.2%	-16.5%	-14.6%	-13.4%	-10.9%	7.3%	-7.0%
DALIAN MABUCHI	-	1.4%	1.6%	-0.9%	-2.3%	5.1%	4.7%	6.1%	-4.6%	9.7%
WAFANGDIAN MABUCHI	-	9.6%	11.3%	9.3%	-16.6%	-18.4%	-15.4%	-11.7%	21.5%	1.2%
JIANGSU MABUCHI	-	-14.0%	-5.4%	-9.2%	-28.7%	-22.2%	-16.4%	-9.3%	54.5%	28.0%
MALAYSIA MABUCHI	-	-24.0%	-19.4%	-15.7%	8.8%	7.5%	-18.6%	-38.8%	-	-
TAIWAN MABUCHI	-	4.7%	-4.3%	-9.0%	-42.6%	-35.7%	-26.3%	-18.1%	61.6%	17.0%
VIETNAM MABUCHI	-	19.1%	19.2%	17.7%	-7.0%	-2.9%	-2.6%	-3.2%	-9.6%	4.2%
DANANG MABUCHI	-	-	-	-	-	-	-	-	-	-
Total	-	9.5%	13.7%	9.4%	-14.1%	-11.4%	-10.8%	-9.0%	4.1%	-1.8%

6.Net Sales (Consolidated)

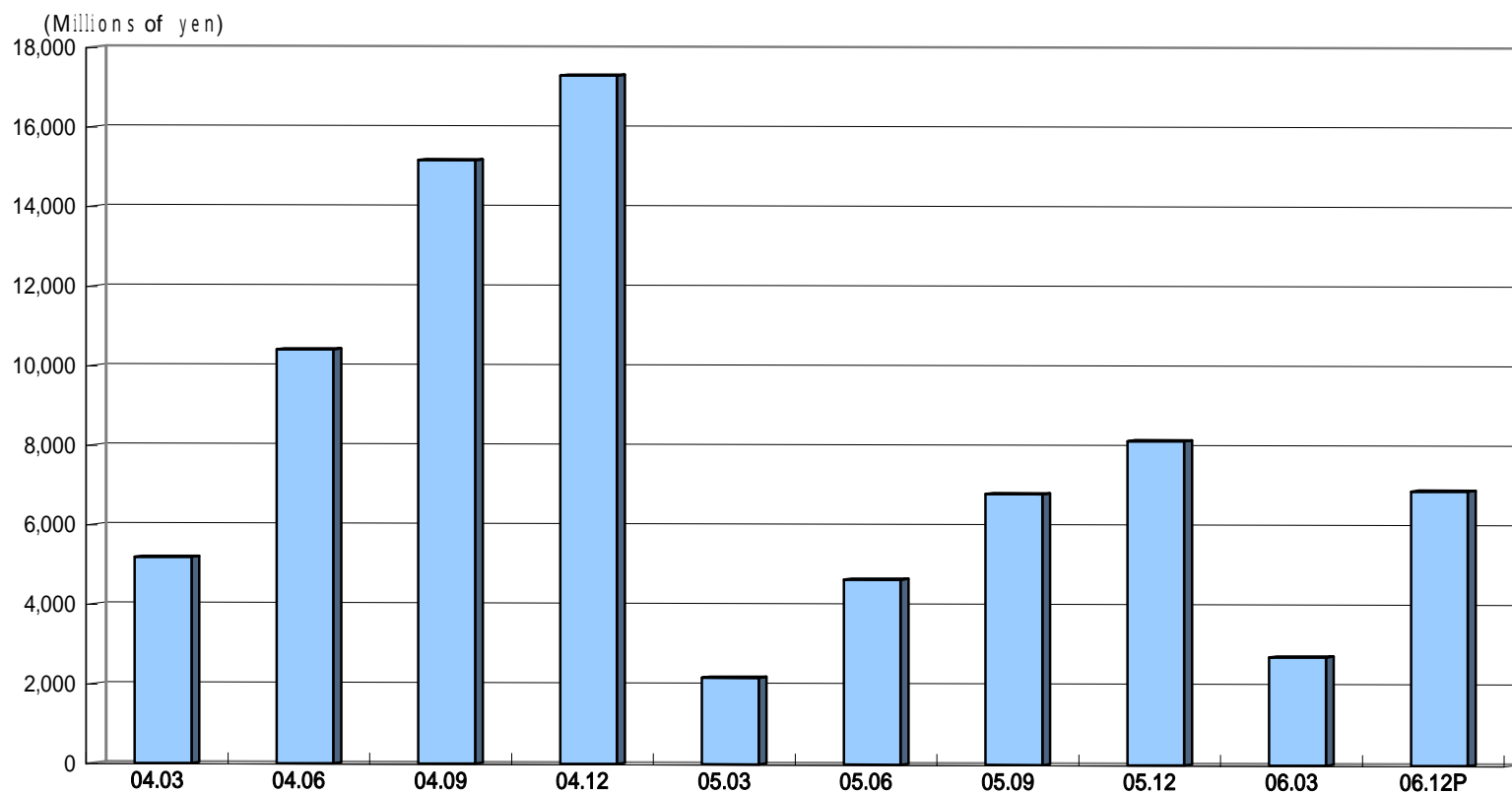


	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03	06.12P
Net Sales	23,665 (100%)	49,525 (100%)	76,400 (100%)	99,347 (100%)	21,131 (100%)	44,406 (100%)	69,973 (100%)	93,927 (100%)	24,114 (100%)	95,000 (100%)
Motor Sales	23,661 (100%)	49,514 (100%)	76,385 (100%)	99,249 (100%)	21,112 (100%)	44,377 (99.9%)	69,903 (100%)	93,833 (99.9%)	24,077 (99.8%)	95,000 (100%)

Change %

	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03	06.12P
Net Sales	-	-7.1%	-6.0%	-6.0%	-10.7%	-10.3%	-8.4%	-5.5%	14.1%	1.1%
Motor Sales	-	-7.1%	-6.0%	-6.1%	-10.8%	-10.4%	-8.5%	-5.5%	14.0%	1.2%

7. Operating Income(Consolidated)

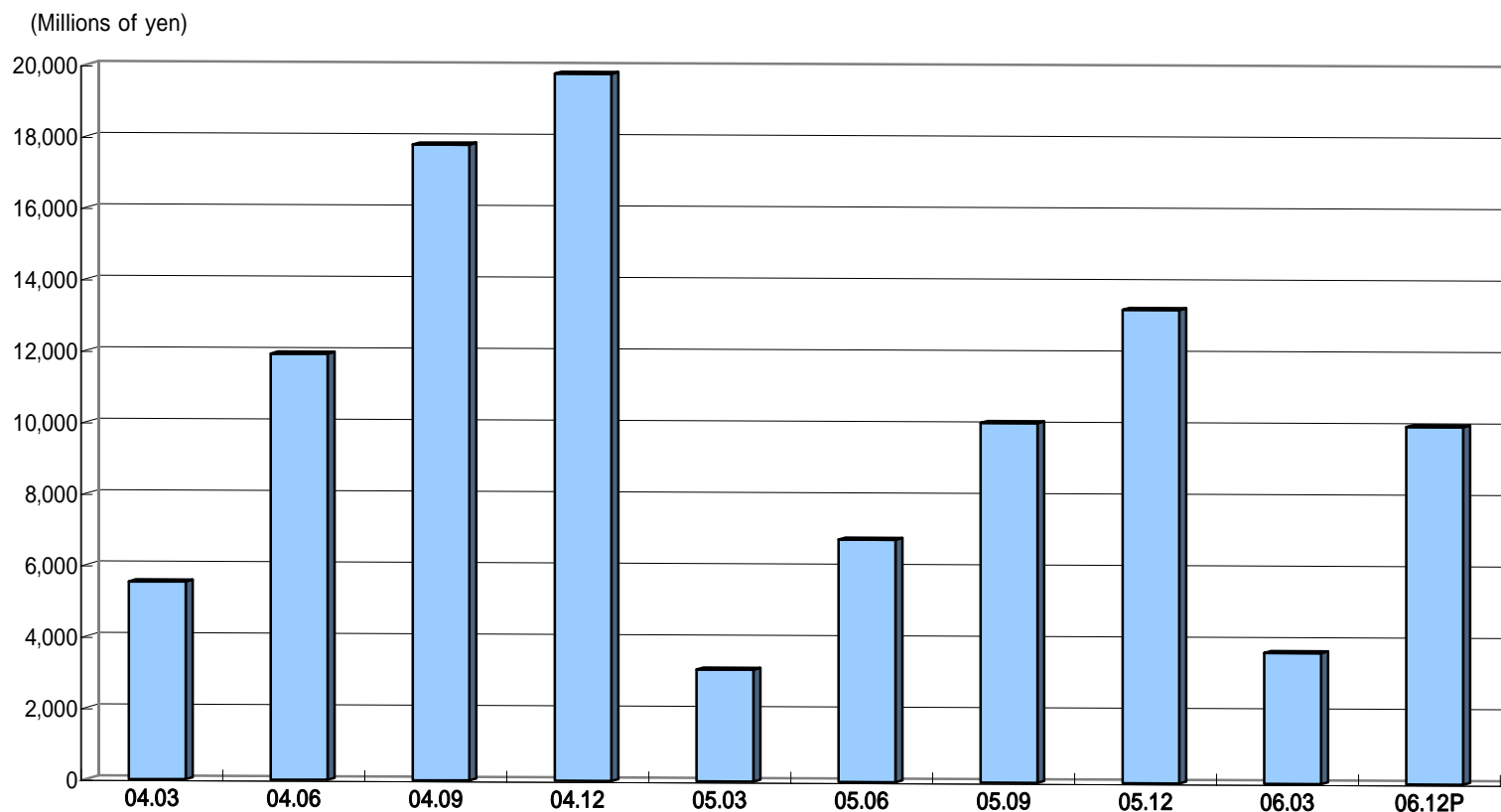


	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03	06.12P
Operating Income	5,186	10,413	15,175	17,312	2,178	4,651	6,813	8,149	2,720	6,900

Change %

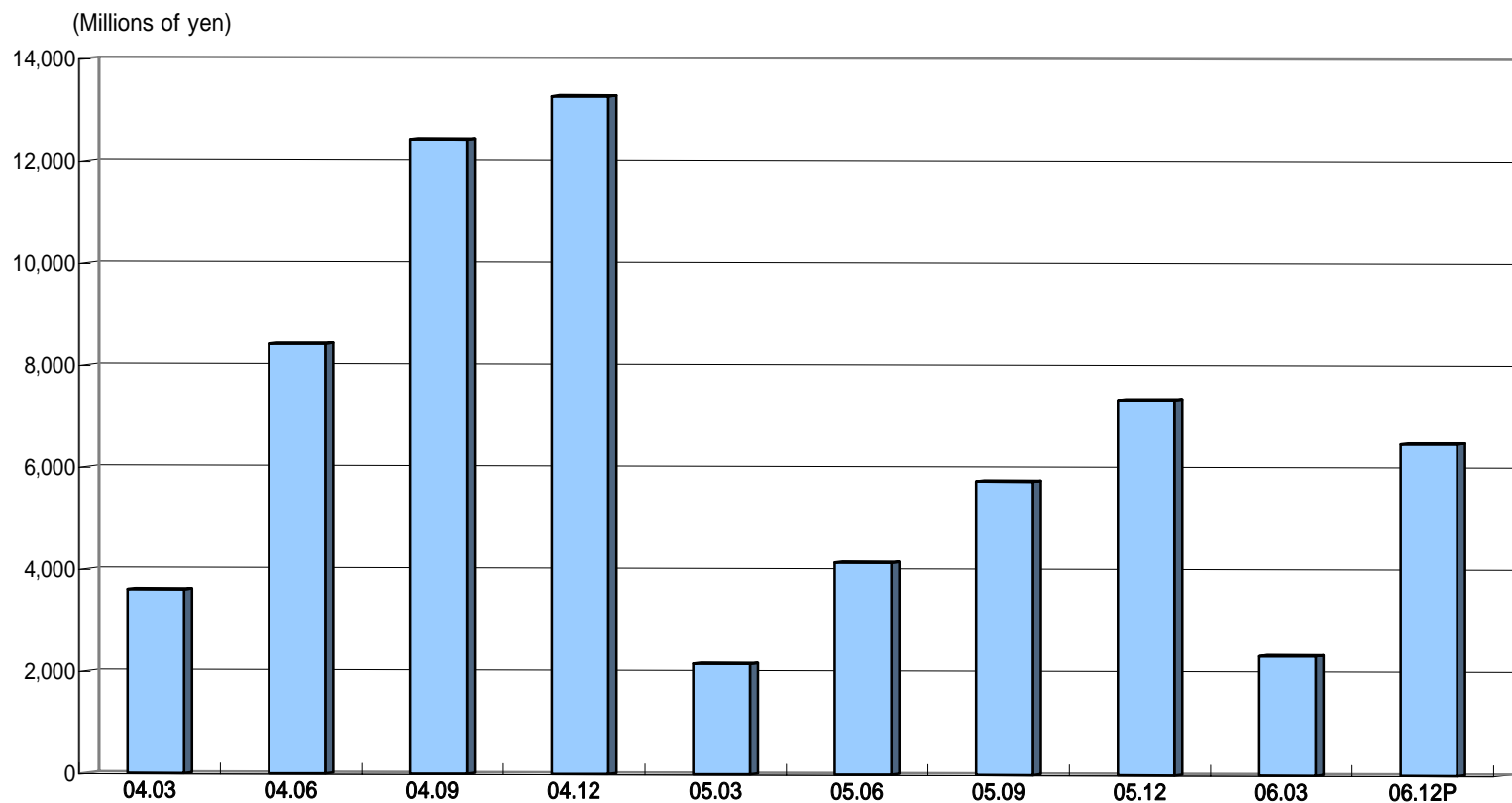
	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03	06.12P
Operating Income	-	-20.1%	-23.7%	-29.6%	-58.0%	-55.3%	-55.1%	-52.9%	24.9%	-15.3%

8. Ordinary Income(Consolidated)



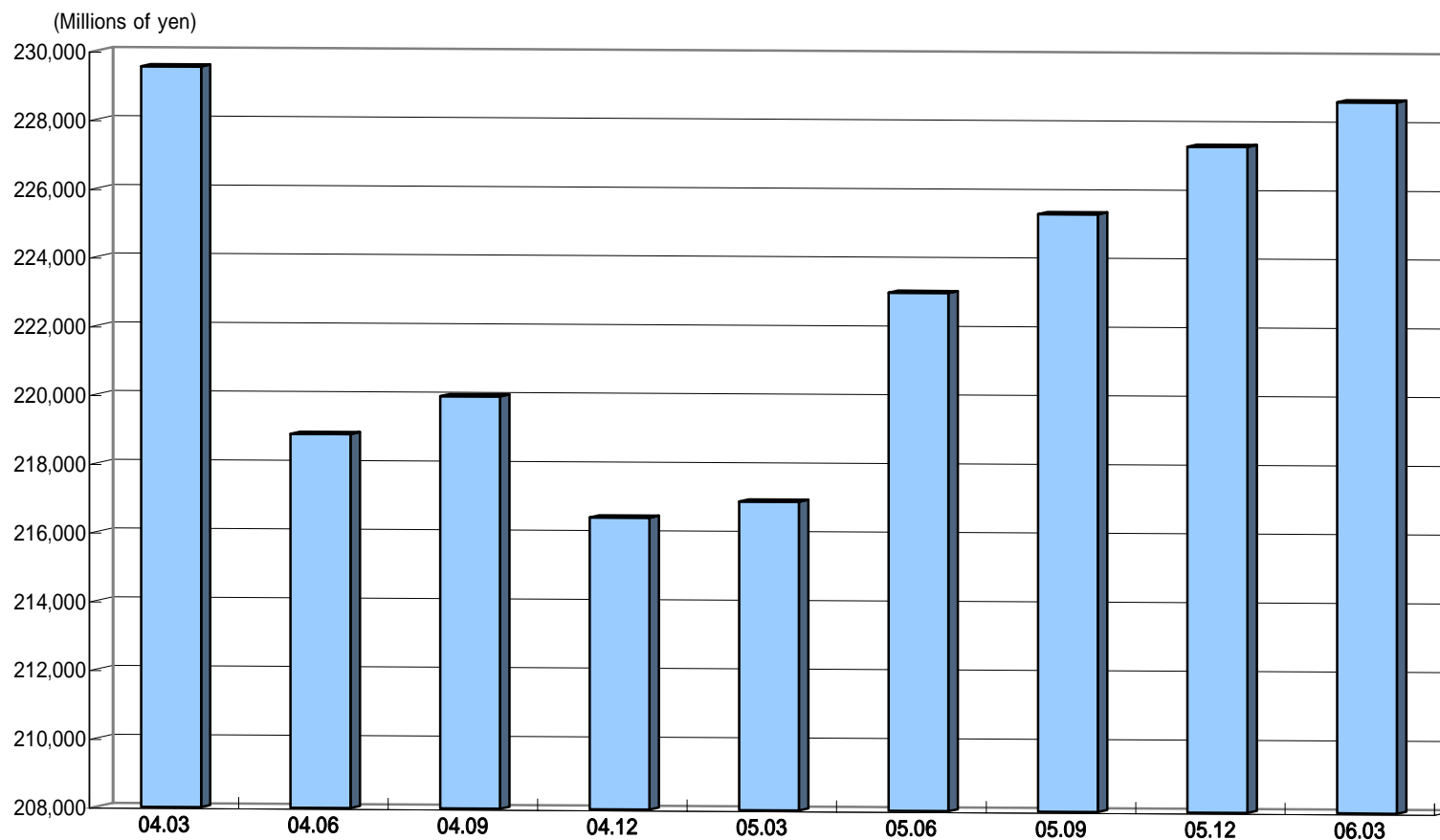
	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03	06.12P
Ordinary Income	5,531	11,925	17,799	19,797	3,129	6,783	10,068	13,250	3,663	10,000
Change %										
Ordinary Income	-	-21.0%	-13.8%	-22.8%	-43.4%	-43.1%	-43.4%	-33.1%	17.1%	-24.5%

9. Net Income(Consolidated)



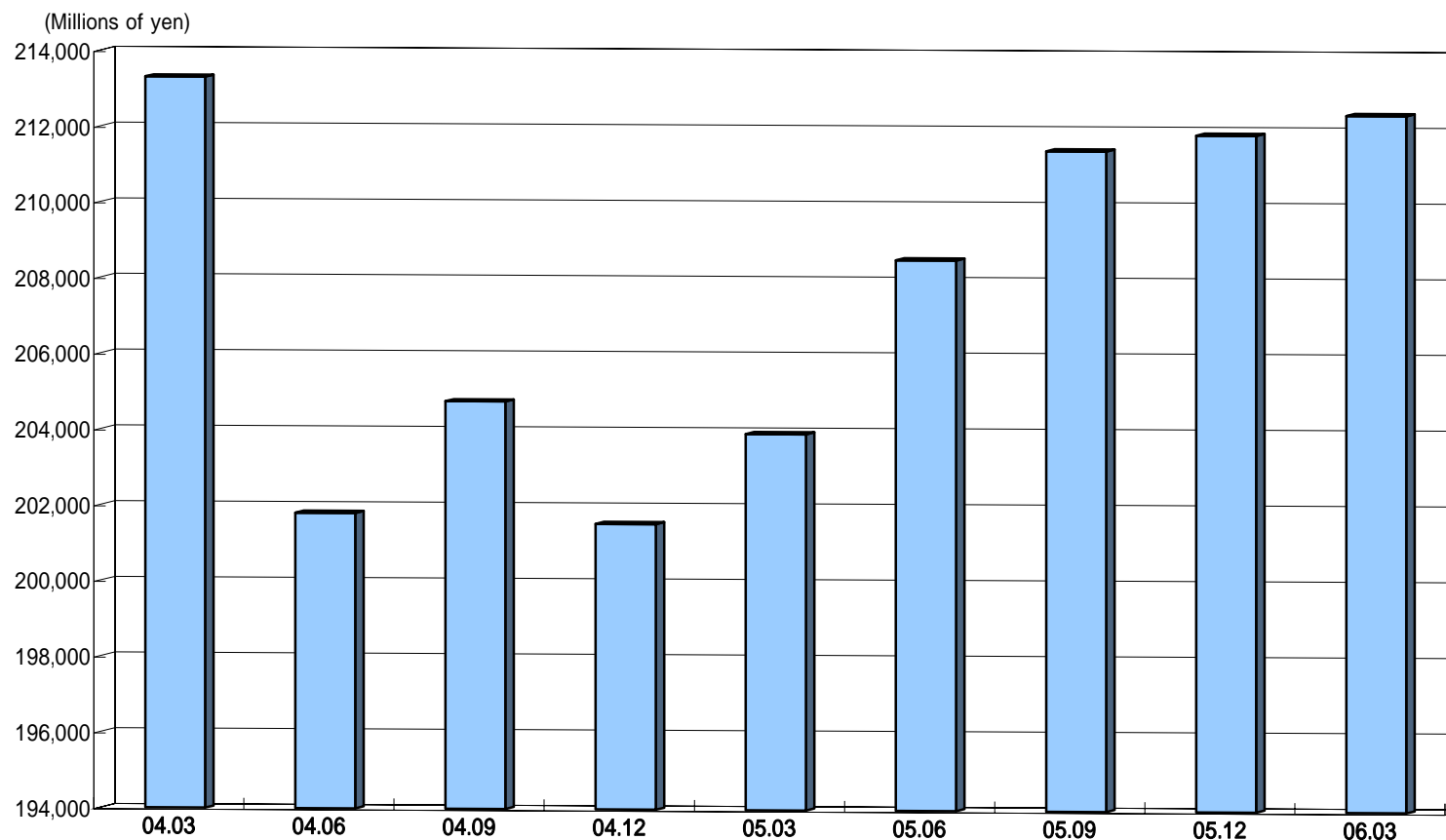
	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03	06.12P
Net Income	3,600	8,422	12,429	13,279	2,167	4,156	5,748	7,350	2,342	6,500
Change %										
Net Income	-	-13.3%	-8.0%	-20.6%	-39.8%	-50.7%	-53.7%	-44.7%	8.1%	-11.6%

10.Total Assets(Consolidated)



(As of)	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03
Total Assets	229,545	218,876	219,994	216,489	216,975	223,073	225,389	227,375	228,688
Change %									
(As of)	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03
Total Assets	-	-9.8%	-6.1%	-5.7%	-5.5%	1.9%	2.5%	5.0%	5.4%

11.Shareholders' Equity(Consolidated)

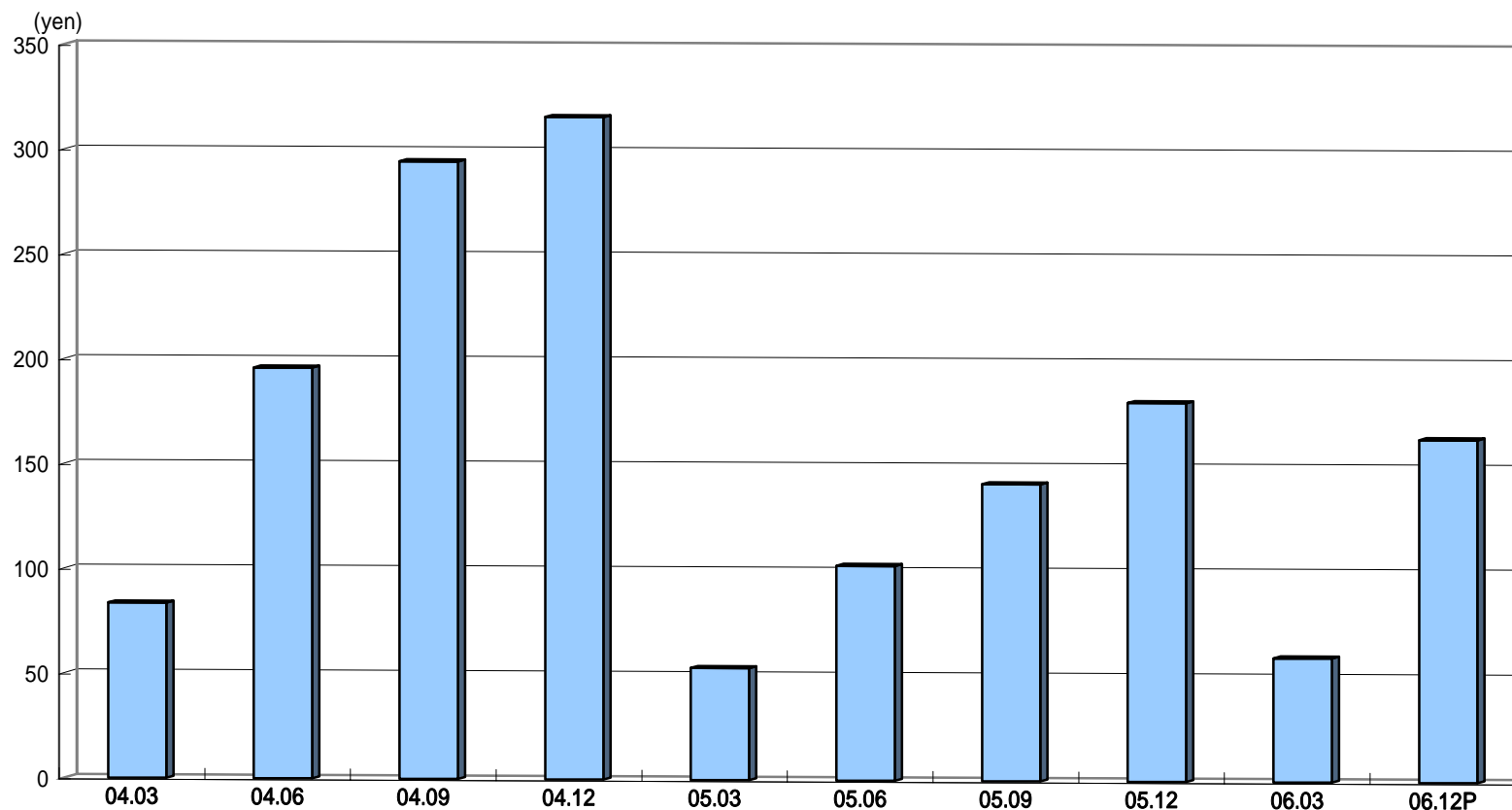


(As of)	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03
Shareholders' Equity	213,309	201,799	204,764	201,543	203,933	208,543	211,445	211,875	212,413

Change %

(As of)	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03
Shareholders' Equity	-	-8.4%	-5.1%	-5.3%	-4.4%	3.3%	3.3%	5.1%	4.2%

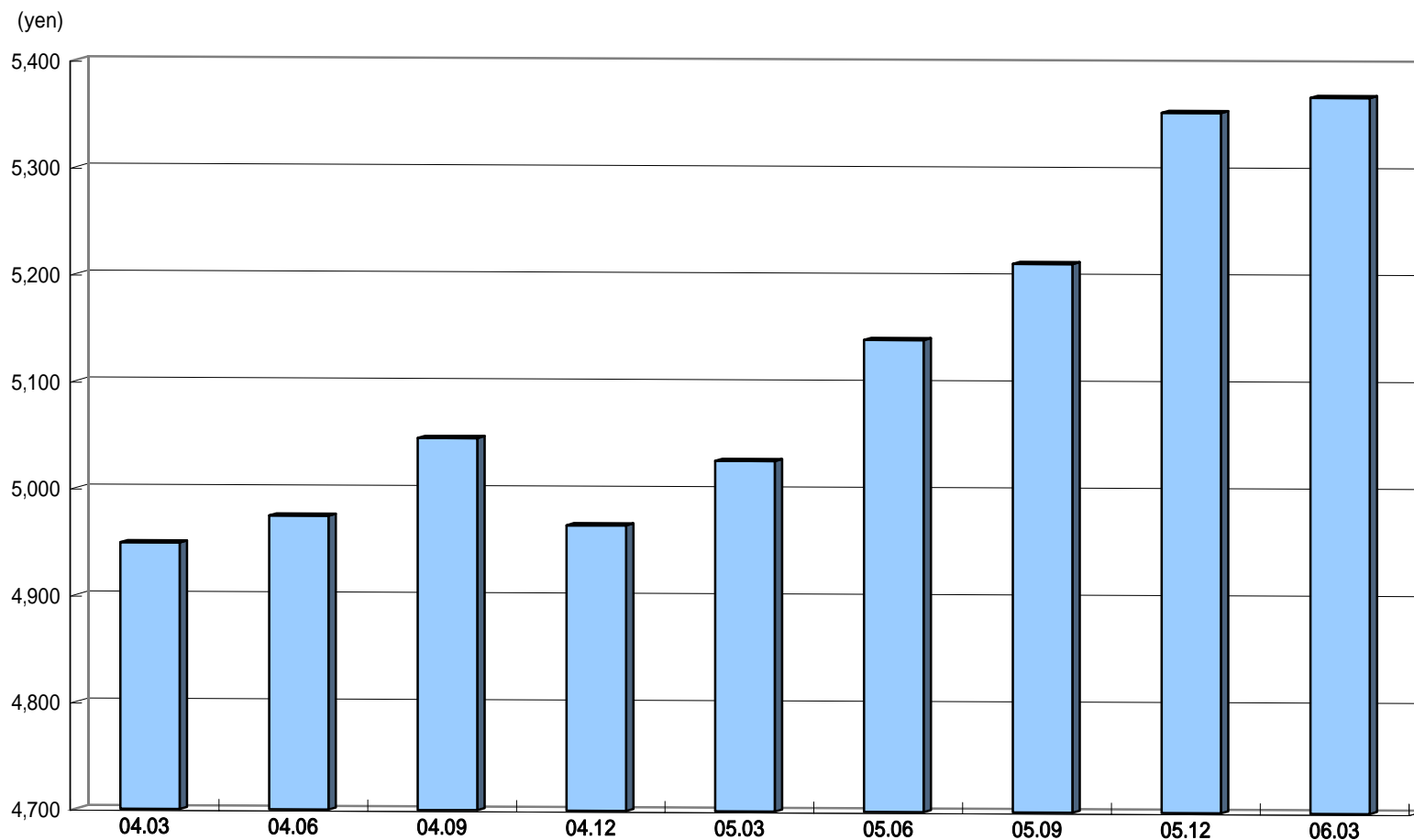
12.Net Income per Share(Consolidated)



	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03	06.12P
Net Income per Share	83.53	195.94	294.70	316.14	53.43	102.47	141.72	180.72	59.20	163.58

Change %										
	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03	06.12P
Net Income per Share	-	-9.5%	-3.0%	-15.8%	-36.0%	-47.7%	-51.9%	-42.8%	10.8%	-9.5%

13. Book Value per Share(Consolidated)



(As of)	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03
Book Value per Share	4,949.18	4,974.68	5,047.84	4,966.70	5,027.50	5,141.20	5,212.82	5,354.64	5,369.23

Change %

(As of)	04.03	04.06	04.09	04.12	05.03	05.06	05.09	05.12	06.03
Book Value per Share	-	-1.6%	1.9%	0.7%	1.6%	3.3%	3.3%	7.8%	6.8%